

COST ACTION CA15137-ENRESSH



WG meeting

Ljubljana

10<sup>th</sup>-11<sup>th</sup> of July 2018

# Summary

- Update about the Action
- Presentation of the Agenda by WG leaders
- Introduction of new participants

# Update about the Action

- Evaluation report at mid-term sent on the 01.05.2018; no feedback (yet)
- On track with all activities, all deliverables due to date produced, bar one
- Scientific objective 1 "to improve the understanding of how SSH fields generate knowledge":
  - Gathering information on projects and papers dedicated to SSH research analysis and evaluation > bibliography
  - Scholars' visions of quality, conceptualising research evaluation from scholars' perspective > reports from STSMs, working papers
  - Analysis of scholars' output > report on databases, research papers

# Update about the Action

- Scientific objective 2 "to observe what kind of scientific and societal interactions characterize SSH disciplines"
- Peer review > still in process
- Legal and policy frameworks for SSH evaluation > excel file with institutions involved
- ECI in SSH: 52 interviews > papers in progress
- Attitudes towards societal impact > 65 case studies from 17 countries > pathways to impact; paradigmatic and non-paradigmatic contexts

# Update about the Action

- New grant period started on the 1<sup>st</sup> of May 2018 > 30 of April 2019 (GP3)
- Focus on impact on policy: recommendations to research evaluation institutions and how to make them understood and implemented
- Focus on scientific impact: paramount importance of co-signed papers (min 2 authors from 2 different COST countries + acknowledgement + presentation of COST

"This article is based upon work from COST Action (name and/or initials), supported by COST (European Cooperation in Science and Technology)"

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# Update about the Action

- COST office: possible financial difficulties
- Next FP: 600 M euros budget
- Financed through "Sharing excellence" (ex-"Widening participation") – moves from Challenge 6
- 3<sup>rd</sup> focus of the Action: project Horizons + other forms of continuity (EvalHum)

# WG1 State of the Art

- Focus in GP3 on Reports due by May 2019:
  - Evaluation Systems
  - Peer Review
- Training School in January 2019 together with SIG EIC
- Papers
  - Together with WG3: submitted article on book evaluation systems
  - Evaluation Systems: Conference paper at STI 2018
  - Presentations in Switzerland: LERU and art history doctoral program
- Upcoming:
  - Switzerland: Academies conference on evaluation in science (!)
  - Prepare abstracts for Nordic Workshop of Bibliometrics

# WG1: Where we are

- Evaluation Systems
  - Paper with primary result of survey by Michael, Emanuel and Aldis
  - Country report drafts from Czech Republic, Norway, Poland and Switzerland
  - So far, Bosnia, Croatia, Finland, France, Italy, Latvia and Portugal have committed to submit one: all in all 11 reports: more to come? Also from people outside WG1!
- Peer Review
  - Overview of literature (Katya, Tony, Gemma)
  - Criteria for manuscript peer review (Sven, Marek, Lai)
  - Peer review in book evaluation (Elea)
  - Is a publication peer reviewed? (Janne)
  - Experience of peer review (Alessia)
  - Guidelines of peer review (Monica)
- Training School on Evaluation and Career
  - Vilnius, January 2019, Task Force in place



# WG1 meeting Tuesday 10th, 9:30

- Welcome by Michael Ochsner
- Evaluation Systems
  - Presentation of country reports (max 5 min)
  - Discussion on final structure of the reports
  - Discussion on how to analyse and compare them, building groups
  - Papers
- Work in Groups
  - SG5: Attitudes
  - Country reports
  - Any other project that needs a meeting

# WG1 meeting Wednesday 11th, 10:45

- Peer Review
  - Presentations of projects in progress (5 min each)
  - Discussion of the structure of the report
- Policy Paper on Approaches (GP3) / Criteria (GP4)
  - Discussion and starting task force
- Work in Groups
- Wrap-up, planning of work ahead and tasks until next meeting
  - STSMs!
  - Papers, conferences

# Evaluation practices in context (WG 2)

- Main work for Y3 is structural differences in evaluation contexts
- Using a fiche completion approach (completion by December 2018)
- Model based on an ecosystem approach, fiche to map elements of local ecosystems (not representative BUT achievable)
- Work for Ljubljana – ID key ecosystem elements → fiche questions
  - Actors who participate in SSH Research societal impact creation
  - Connections between actors: formal, material, indirect, dependencies
  - Activities → structural qualities as recurrent features
- Tuesday 0930, Room 3 (small hall, second floor)

# Careers & Social Impacts in SSH (CARES)

- Joint activities between ECI SIG and WP 2:
  - 1. to understand how early career investigators perceive/search for/create social impact;
  - 2. to improve ways for social impact to be better integrated in early career researchers' day to day research and teaching activities;
  - 3. To help early career investigators develop narratives about social impact, aiming at improving their career evaluation.
  
- Questionnaire to ENRESSH ECI stakeholders + analysis → toolbox for managing SSH Impact to benefit ECIs (questionnaire now exists)
  
- Ljubljana session → establishing a core team & planning Y3 activities (Vienna/ STSM...).
  
- Actively seeking participants via brokerage session
  
- Wednesday 1045, Room 3 (small hall, second floor)

# Tasks of WG3

- Our **tasks** in the action are
  - 1: To compare publication patterns across countries and disciplines
  - 2: Analyse characteristics of dissemination channels
  - 3: Develop rules and procedures for databases
  - 4: Design a roadmap for a European SSH research information system
  - 5: Develop alternative metrics

# Update on deliverables of WG3 for GP3

- Overview of existing databases for SSH outputs
  - Following up on the 2017 report, paper published by Sīle, L., et. al. (2018). Comprehensiveness of national bibliographic databases for social sciences and humanities: Findings from a European Survey. *Research Evaluation*, p. 1-13 <https://doi.org/10.1093/RESEVAL/RVY016>
  - Work on classification types in national databases to be presented by Jadranka on Wednesday morning
  - Additional (i.e. outside the regular COST-series) workshop ‘Working with national bibliographic databases for research output’ will take place in Antwerp 10-11 September 2018, please check [www.uantwerpen.be/ecoom](http://www.uantwerpen.be/ecoom)
  - Website on national bibliographic databases to be launched in September

# Update on deliverables (2)

- ENRESSH-VIRTA proof of concept of a European database for SSH outputs
  - Report published by Hanna-Mari Puuska et al (2018), Proof of concept of a European database for social sciences and humanities outputs: description of the VIRTA-ENRESSH pilot. Helsinki, CSC & ECOOM, <https://doi.org/doi:10.6084/M9.FIGSHARE.5993506>
  - STSM by Joshua Eykens in view of further analysis
  - Results presented by Hanna-Mari at EuroCRIS 2018 last June
  - Integration into Nordic integration project, and support by Nordforsk after presentation during the Nordic meeting on research information 29 May 2018 in Helsinki

# Update on deliverables (3)

- Taking scholarly books (and more) into account
  - Paper by Elea Gimenez-Toledo et al submitted: *Taking scholarly books into account, part II: A comparison of 19 European countries in evaluation and funding*
  - Paper by Tim Engels et al submitted: *Are book publications disappearing from scholarly communication?* (preliminary version to be presented at STI 2018)
  - To be presented later today: the ENRESSH register of book publishers & extending the information basis for the evaluation of journals and book publishers, meeting 24 May in Madrid and again 5 November 2018 in Copenhagen



# Update on deliverables (4)

- Comparison of publication patterns & analysis of channels
  - Paper published by Kulczycki et al, Publication patterns in the social sciences and humanities: Evidence from eight European countries. *Scientometrics*, p. 1-24, <https://doi.org/doi:10.1007/S11192-018-2711-0>
  - STI-contribution by Janne Pölonen et al on *Taking national language publications into account*
  - Two forthcoming STSMs with a focus on Central Europe, strengthening the Europe-broad view
  - Data collection reg. SSH journal article publication patterns in Europe and Québec well under way (status to be presented by Emanuel tomorrow)

# Update on deliverables (5)

- Developments on alternative metrics
  - Paper on grey zones in peer review by Janne Pölönen et al all but submitted (result of STSM January 2017)
  - Analysis of data citation and journal data policies in the SSH by Andreja and Marc, update and call for collaborators to be presented Wednesday morning
  - Peer review labels across Europe; first results of in-depth study of Polish peer review label to be presented later today
  - Work by Judit Bar-Ilan based on Proquest's ebrary to be presented later today
  - Potential for collaboration with OPERAS – open access in the European research area through scholarly communication

# Planned deliverables for GP<sub>3</sub>

- Antwerp meeting : website on national databases for SSH output in Europe
- Copenhagen meeting : overview of peer review labels
- Kotor meeting : methodology for estimating the total volume of SSH output
- Publicize all collaborative efforts during conference presentations and in scholarly publications

# SIG ECI

## Work groups

**July 10 (Tuesday): 13:30 – 16:30**

- (1) Gender & geopolitical perspective (Stephanie, Karolina, Marc)  
**Room 2**
- (2) Organisation vs individual (Michael, Rita, Reetta, Emanuel, Katya, Jose Gabriel). **Room 4**
- (3) Communication (Marc, Haris, Jolanta). **Room 5**
- (4) Identities, audit cultures & societal impact (Gemma, Stefan, Reetta, Mimi, Georgios, Stevo). **Room 3 (Instruments!!!)**

# SIG ECI

## Work groups

**July 11 (Wednesday): 09:00 – 10:30 (Room 3)**

Work groups 1,2,3,4 sharing the results of Tuesday discussion

- Status quo on the articles;
- Insights for the training school.

# STSM: financial conditions

- Travel expenses max €500;
- For accommodation and meals max €160 per day;
- Max €2500 in total;
- Activities must occur within the dates specified in the call;
- **Paid as a grant after the completion** and being approved by the Action Chair, STSM Coordinator and a Host researcher.

# STSMs

- „closed“: top-down defined topics and host organisations (1.1, 2.2, 2.3, and 3.1; 15 grantees accepted)
- „open-closed“: a call for hosting a STSM; 11 applications for hosting a STSM, 5 host researchers accepted, call 2.1, 4 grantees accepted
- „open“: candidates can freely decide where they want to go, with the only condition that topic/workplan has to contribute to fulfilment of specific WG goals and deliverables, call 3.2.
- A combination of closed and open; the next one.

# Planned calls in GP3

Call no	number of grants	call opening	dead line for applying	duration	timing	report by	payment by
3.1	Cca 4	April 2018	1st May	2 weeks to 3 months	1st June to 30th October	1st December	15th January 2019
3.2	Cca 4	July 2018	15th September	2 weeks to 3 months	1st October to 1st January	1st February 2019	1st March 2019



# Realised calls, GP3

## ➔ 3\_1 call: 5 STSMs published, 5 accepted

Grantee	Topic and WG	Host
Karolina Lendák-Kabók	Topic 1.1: Research on evaluation and career of SSH researchers (WG1)	Michael Ochsner, FORS, Géopolis, Lausanne
	1.2: Peer Review as an Evaluation Process in the Social Sciences and Humanities (WG1)	
Marta Wroblewska	Topic 2: Delineating the field of SSH impact: lessons from an expert survey (WG2)	Paul Benneworth, CHEPS, University of Twente
Dragan Ivanović	Topic 3.1 Metadata standards in the frame of the ENRESSH-VIRTA information service (WG3)	Hanna-Mari Puuska, CSC – IT Center for Science Ltd, Espoo
Michal Petr	Topic 3.2: Coverage of SSH publications in major international indexes (WG3)	Raf Guns, University of Antwerp
Ondřej Daniel		

# New participants

- Natasa Jermen
  - Ondrej Daniel
  - Bradley Good
  - Filippo Nereo
  - Tony Ross-Hellauer
  - Gemma Derrick
- + Miomir Maros

# Housekeeping

- Rooms
- Lunches > signatures
- TTR > Marek !!!!!
- Dinner on the boat > don't forget to pay during lunchtime!

Have a productive meeting!